



বিডি থাই ফুড এন্ড বেভারেজ লিমিটেড BD THAI FOOD & BEVERAGE LTD.



Food Safety System
Certification 22000
HACCP Compliant

Ref: BTFBL/PSI/3/2022/01

Date: 16-03-2022

The Chairman
Bangladesh Securities and Exchange Commission
Securities Commission Bhaban.
E-6/C. Agargaon,
Sher-E-Bangla Nagar Administrative Area.
Dhaka-1207. Bangladesh.

Subject: Submission of Price Sensitive Information of BD Thai Food & Beverage Ltd.

Dear Sir

We are pleased to submit the "Price Sensitive Information" of BD Thai Food & Beverage Ltd. as approved in the Board meeting today at 4:30 PM through Zoom network as given below:

1) Extra Ordinary General Meeting(EGM):

Date of EGM - 09 May 2022
Time of EGM - 3:30 PM
Venue of EGM - Digital Platform.

2) Changes of use of IPO proceeds:

As per prospectus approved by the Bangladesh Securities & Exchange Commission a tunnel oven worth Tk 2,84,75,000.00 was included in the use of IPO proceeds.

As per decision of the Board total amount Tk 2,84,75,000.00 will be utilized as under:

i. One rotary oven and packing machine solution worth Tk 84,57,498.00 from Shanghai Megahoo International Trade Co. Ltd., China and another rotary oven worth Tk. 18,57,600.00 will be imported from C S Aerotherm Pvt. Ltd., India instead of one tunnel oven from Shanghai Yixun Machinery Manufacturing Co. Ltd., China.

ii. Two sets of mold parts worth Tk 51,77,200.00 from Guangzhou Huayan Precision Machinery Co. Ltd., China and other one set of mold parts worth Tk 8,60,000.00 from Taizhou Hongyan Sica Mold Co. Ltd., China will be procured for neck conversion of Injection Molding Machine molds for shorter neck of the beverage bottles 250ml, 500ml and 1 liter which will lead to huge cost saving.

iii. Rest of the amount of Tk. 1,21,22,702.00 will be utilized for procuring different machineries like 250 KVA diesel generator, 500 kg boiler etc and for construction purposes.

Rubina

3) Record Date for EGM : 10 April 2022

Shareholder whose name appears in the register of members on the record date will be eligible to attend and vote at the EGM.

Thanking you

Yours Faithfully

(Signature)
16-03-2022

(Md. Habibur Rahman)
Company Secretary

(Signature)

(M. M. Aminul Islam)
Managing Director

(Signature)
Rubina Hamid
(Prof. Rubina Hamid)
Chairperson

Copy To:

- 1) Managing Director. Dhaka Stock Exchange Ltd.
- 2) Managing Director Chittagong Stock Exchange Ltd.
- 3) Managing Director Central Depository Bangladesh Ltd.